# SHLAA Update 2018 February 2019





## 2018 SHLAA Update

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#### 1. Introduction

- 1.1 This report presents the 2018 annual review of the council's Strategic Housing Land Availability Assessment (SHLAA). It incorporates the latest information regarding housing land supply in the city and presents an updated housing trajectory and five year housing land supply position.
- 1.2 During the past year national planning policy has been updated through the publication of a revised National Planning Policy Framework (NPPF)<sup>1</sup> in July 2018. This has been accompanied by updated Planning Practice Guidance (PPG)<sup>2</sup> relating to the assessment of housing land supply and the introduction of the Housing Delivery Test.
- 1.3 The purpose and role of the SHLAA remains unchanged in the revised NPPF; that is to identify a future supply of land which is suitable, available and achievable for housing over the local plan period. This involves identifying all sites with housing potential; assessing their potential for delivery taking account of identified constraints, availability, viability etc; and determining the likely amount of housing and timescale for development. The guidance recognises the SHLAA as an important part of the evidence base to inform plan-making, but notes that it does not in itself determine whether a site should be allocated for housing development.
- 1.4 A key output of the SHLAA is the preparation of an indicative trajectory setting out the potential future housing supply. The NPPF states that planning policies should identify a supply of:
  - a) specific deliverable sites for years 1 to 5 of the plan period; and
  - b) specific developable sites or broad locations for growth for years 6-10 and, where possible, for years 11-15 of the plan.
- 1.5 The NPPF sets a requirement that local planning authorities should identify and update annually a supply of specific deliverable sites sufficient to provide a minimum of five years' worth of housing against their housing requirement set out in adopted strategic policies (or against their local housing need where the strategic policies are more than five years old). The supply of specific deliverable sites should in addition include a buffer (moved forward from later in the plan period) of 5% to ensure choice and competition in the market for land. Where there has been significant under delivery of housing over the previous three years, a 20% buffer should be included to improve the prospect of achieving the planned supply. The NPPF indicates that past delivery will in future be measured through the Housing Delivery Test (which is discussed in further detail in Section 5 of this report).
- 1.6 The council's approach set out in this SHLAA meets the NPPF requirements and is set out in detail below.

#### 2. The 2018 SHLAA Assessment

2.1 The 2018 SHLAA has taken account of the latest information on housing land supply in

<sup>2</sup> MHCLG Planning Practice Guidance: Housing and economic land availability assessment (updated Sept 2018)

<sup>&</sup>lt;sup>1</sup> MHCLG Revised National Planning Policy Framework (July 2018)

the city. The information included is set out below.

#### a) Annual monitoring of housing development with planning permission

- Sites gaining planning consent for housing in the year from 1 April 2017 to 31
   March 2018, including both newly identified sites and sites previously identified in the SHLAA which did not previously have planning consent;
- ii) Updated progress on previously identified sites with planning consent recording whether development on the site has yet to commence, is under construction, or has been completed;
- iii) The type of residential development (whether new build, change of use or conversion); and
- iv) The adjusted supply position where sites have been developed and completed.

#### b) Sites without planning permission that have identified housing potential

i) Sites without planning permission that are allocated for housing in the City Plan, or have been assessed as suitable, available and achievable for housing. This includes sites that have been promoted through the council's pre-application advice service or have been submitted for consideration by landowners, agents and/or developers and sites in response to a 'call for sites' (e.g as part of the update for the Brownfield Land Register<sup>3</sup>). The SHLAA includes all sites allocated for housing in City Plan Part One or proposed for allocation in City Plan Part Two.

#### Assessment of site availability, capacity and timescales

- 2.2 The availability, capacity and delivery timescale for all identified sites has been reviewed as part of the SHLAA update to take account of further information received during the monitoring year from landowners, agents and/or developers. Discussion has also been undertaken with relevant council officers (e.g with BHCC Development Management, Housing and Estate Regeneration officers).
- 2.3 The availability and housing capacity of sites has been updated to reflect the housing site allocations proposed in Policies H1 and H2 of the Draft City Plan Part Two which was published for consultation in Summer 2018<sup>4</sup>. The assessment of potential delivery timescales and rates of housing delivery has also been informed by analysis of historic delivery rates for residential developments completed over the past decade.

#### 3. 2018 SHLAA Update Results

3.1 Summary Tables 1-7<sup>5</sup> set out the results of the 2018 SHLAA. In overall terms, the SHLAA has identified a total housing land supply of around 16,506 housing units of which 14,575 units are projected to be deliverable by the end of the City Plan period in 2030. This projected housing supply would substantially exceed the target of 13,200 homes set out in Policy CP1 of City Plan Part One.

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<sup>&</sup>lt;sup>3</sup> BHCC Brownfield Land Register 2018

<sup>&</sup>lt;sup>4</sup> BHCC Draft City Plan Part Two (published for consultation 5 July to 13 Sept 2018)

<sup>&</sup>lt;sup>5</sup> SHLAA 2018 Summary Tables

#### Large Identified Sites (6+ units net gain)

3.2 Summary Tables 1 and 2 indicate the potential supply from sites of 6 units and above. Over the City Plan period to 2030, there is an identified supply of 5,893 units within the eight City Plan Development Areas (DA1-DA8) (Table A<sup>6</sup>) and a further 5,372 are across the rest of the city (Table B<sup>7</sup>). The overall supply from sites of 6+ units therefore is 11,265 units.

#### Small Identified Sites (<6 units net gain)

3.3 Summary Table 3 sets out the supply expected from small identified sites, which includes small sites already completed and those with current planning permission. The total identified supply from small sites is 1,496 units, comprising 1,168 units completed in the period 2010-2018 and a further 328 units expected to be delivered on small sites with planning permission at 1 April 2018. This includes 176 units on sites which have commenced (already under construction) and 152 units on sites not yet started where a 10% discount for non-implementation has been assumed (Table C<sup>8</sup>). As shown in Table C, housing delivery from the small identified sites has been assumed to take place over Years 1 to 3 (2018-2021), with sites already commenced divided between Years 1 and 2, and sites where development has not yet started phased across Years 1 to 3.

#### **Other Sources of Housing Supply**

- 3.4 Summary Table 4 indicates the potential additional housing supply from two further sources, firstly Prior Approvals for change of use to residential under permitted development rights and secondly the council's Estate Regeneration Programme ('New Homes for Neighbourhoods').
- 3.5 The SHLAA Update 2018 identifies a total of 199 net residential units with Prior Approval for change of use to residential (Class C3) under permitted development rights (i.e without the need to apply for planning permission). To account for potential non-implementation, a 30% discount has been applied to this figure giving a revised estimate of 139 additional residential units expected to be delivered from this source (Table D<sup>9</sup>).
- 3.6 The council's Housing Revenue Account (HRA) Estate Regeneration Programme known as 'New Homes for Neighbourhoods' (NHFN) was endorsed <sup>10</sup> by the council in March 2013 and has a target to deliver 500 affordable homes on council-owned sites throughout the city. A total of 145 units have been completed on HRA sites, and a further 89 units have planning permission and are projected for delivery in Years 1-5. The HRA sites which have been completed, have planning permission, or have been identified for development are included in SHLAA Tables A and B. Subtracting the total of 234 HRA units completed or permitted from the overall target of 500 homes gives an outstanding figure of 266 units on sites yet to be identified as shown in Table 4. A

<sup>&</sup>lt;sup>6</sup> 2018 SHLAA Update Table A: Development in Development Areas (DAs)

<sup>&</sup>lt;sup>7</sup> 2018 SHLAA Update Table B: Other Identified Supply not within DAs

<sup>2018</sup> SHLAA Update Table C: Small Identified Site Supply as at 1st April 2017

<sup>&</sup>lt;sup>9</sup> 2018 SHLAA Update Table D: Prior Approvals for Conversion to Residential

<sup>&</sup>lt;sup>10</sup> BHCC Housing Committee (March 2013)

number of additional council owned sites are currently under consideration for housing development under the NHFN programme and the council is confident that at least 500 dwellings will be delivered. As additional sites come forward, they will be identified in the annual SHLAA updates. A breakdown of delivery from the NHFN programme is provided in Table E<sup>11</sup>.

#### Small Site Windfall Allowance (less than 6 net units)

- 3.7 Table 6 identifies the supply estimated to come from small unidentified sites of less than 6 net units ('small windfall sites') over the next 15 years. The NPPF allows for windfall sites to be included as part of projected housing figures where there is compelling evidence that they will provide a reliable source of supply. It states that such allowance should be realistic having regard to the strategic housing land availability assessment, historic windfall delivery rates and expected future trends.
- 3.8 Table F<sup>12</sup> illustrates how the windfall allowance has been calculated for small sites. The estimated windfall supply is based on average delivery on small sites of less than 6 net units over the past 5 years. Over the period 2013-2018 there was an average annual delivery of 146 units per year on small sites. For comparison, the average delivery over the past 10 years (2008-2018) was slightly lower averaging 141 units per year. These figures indicate that small sites have consistently provided an important component of the city's housing supply, and this supply shows no sign of decreasing. The analysis shows that a large majority of small windfall development takes place through conversions and changes of use (69%). It is difficult to anticipate where these types of developments are likely to arise and therefore small site development cannot realistically be identified on a site by site basis as is the case for larger sites of 6+ units. For these reasons, the inclusion of a windfall allowance for small sites is considered to be supported by robust evidence.
- 3.9 To avoid double counting with small sites which already have planning permission (those included in Table C), allowance for small site windfall has only been included in the housing supply from Year 3 (2020/21) onwards. As shown in Table F, it is assumed the small site completions in Years 1 and 2 will comprise sites which already have planning permission (commenced and not yet started) and that completions in Year 3 will include a mix of both existing small site permissions (not yet started) and windfall sites not yet identified. From Year 4 (2021/22) onwards, an annual small site windfall allowance of 146 units per year has been included in the housing supply figures.

#### 4. Housing Trajectory

4.1 Chart A<sup>13</sup> presents a housing trajectory based on the sources of housing supply listed above. The housing trajectory shows the annual net housing completions since the start of the City Plan period in 2010 and the projected annual housing delivery to the end of the Plan period in 2030 and over the next 15 years to 2033.

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<sup>&</sup>lt;sup>11</sup> 2018 SHLAA Update Table E: Housing Supply from Estate Regeneration Programme

<sup>&</sup>lt;sup>12</sup> 2018 SHLAA Update Table F: Small Site Windfall Allowance

<sup>13 2018</sup> SHLAA Update Chart A: Housing Trajectory

#### 5. Five Year Housing Land Supply 2018-2023

- 5.1 The 2018 SHLAA Update has been used to update the five year housing land supply position. The calculation of five year housing supply is based on the Phased Requirement Method which is set out in the City Plan Part One Housing Implementation Strategy<sup>14</sup>. This approach was endorsed by the City Plan Part One examination inspector when finding the Plan sound in February 2016<sup>15</sup>.
- 5.2 The NPPF states that the five year supply of deliverable sites should include a buffer (moved forward from later in the plan period) of 5% to ensure choice and competition in the market for land, and that where there has been significant under delivery of housing over the previous three years, a 20% buffer should be included. It also states that from November 2018, the assessment of 'significant under delivery' will be based on the Housing Delivery Test, indicating that the 20% buffer will apply where housing delivery has been below 85% of the housing requirement over the past three monitoring years. Details of how the Housing Delivery Test will be calculated are set out in the Government's Housing Delivery Test Measurement Rulebook 16.
- 5.3 At the current time, the Government has not published the Housing Delivery Test figures for the period 2015-2018. Applying the calculation methodology set out in the Housing Delivery Test Measurement Rule Book to the completions data for Brighton & Hove as supplied by the council to MHCLG in Autumn 2018 would give a housing delivery figure of around 79% against the City Plan housing requirement over the period 2015-2018. This would fall below 85%, indicating that a 20% buffer should be applied to the five year housing land supply. Since the Housing Delivery Test figures are not yet available, the five year supply figures have been calculated applying both a 5% and a 20% buffer.
- 5.4 The current five year housing land supply position is summarised in the tables below. Assuming a 5% buffer would result in a requirement of 4,880 residential units (976 units per year) over the period 2018-2023, whereas applying a 20% buffer would increase the requirement to 5,578 units (1,116 units per year). These figures incorporate the housing delivery shortfall against the City Plan since 2014. As a result the adjusted housing requirement is now substantially higher than the annualised requirement set out in City Plan Part One.
- 5.5 The 2018 SHLAA Update shows a potential housing supply of 5,002 residential units over the period 2018-2023. The sources of supply that make up this figure are set out in Summary Tables 1-7, whilst Tables A and B show the projected delivery and phasing of individual sites of 6+ units that fall within the first five years.
- 5.6 As illustrated in the tables below, the identified housing supply exceeds the five year requirement if a 5% buffer is applied, giving a surplus of 122 residential units over the five year period (5.1 years housing supply). However, if a 20% buffer is assumed, there would be a shortfall of 576 units (4.5 years housing supply).

<sup>&</sup>lt;sup>14</sup> Brighton and Hove City Plan Part One Annex 3 Housing Implementation Strategy; BHCC (March 2016)

<sup>15</sup> Report on the Examination into the Brighton and Hove City Plan Part One; The Planning Inspectorate (February 2016)

<sup>&</sup>lt;sup>16</sup> MHCLG Housing Delivery Test Measurement Rulebook (July 2018).

## A: Five Year Housing Supply Requirement Phased Requirement Method including 5% Buffer

Α	Requirement 2018-23 = (655 x 1) + (856 x 4)	4,079
В	Adjustment for Delivery 2014/15 <sup>17</sup>	74
С	Adjustment for Delivery 2015/16 <sup>17</sup>	-32
D	Adjustment for Delivery 2016/17 <sup>17</sup>	316
E	Adjustment for Delivery 2017/18 <sup>17</sup>	211
F	Sub-Total	4,648
G	5% Buffer	232
Н	Five Year Requirement 2018-23	4,880
I	Annualised Requirement	976

J	Deliverable Housing Supply 2018-23	5,002
K	Surplus/Shortfall against Requirement	+122
L	Years Supply	5.1

# B: Five Year Housing Supply Requirement Phased Requirement Method including 20% Buffer

Α	Requirement 2018-23 = (655 x 1) + (856 x 4)	4,079
В	Adjustment for Delivery 2014/15 <sup>17</sup>	74
С	Adjustment for Delivery 2015/16 <sup>17</sup>	-32
D	Adjustment for Delivery 2016/17 <sup>17</sup>	316
Ε	Adjustment for Delivery 2017/18 <sup>17</sup>	211
F	Sub-Total	4,648
G	20% Buffer	930
Н	Five Year Requirement 2018-23	5,578
I	Annualised Requirement	1,116

J	Deliverable Housing Supply 2018-23	5,002
K	Surplus/Shortfall against Requirement	-576
L	Years Supply	4.5

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 $<sup>^{17}</sup>$  Net residential completions minus phased trajectory requirement (655 units per annum)

## 6. 2018 SHLAA Update Data Tables

## **6.1** Housing Supply Summary Tables

		Completions	Completions 1 - 5 Year Supply				6- 10 Year Supply	11- 12 Year Supply	Total Supply to	
	Identified Supply in Development Areas (6 + units)	2010-2018	2018-19	2019-20	2020-21	2021-22	2022-23	2023-2028	2028-2030	2030
	DA1 Central Seafront	0	0	0	0	0	0	0	0	0
	DA2 Brighton Marina & Black Rock	195	0	0	0	244	0	840	417	1696
	DA3 Lewes Road	111	8	189	219	0	0	96	8	631
	DA4 Brighton Station / London Road	325	70	25	13	100	228	260	162	1183
1	DA5 Eastern Road / Edward Street	25	0	142	56	56	166	0	0	445
	DA6 Hove Station	15	74	0	0	0	300	460	0	849
	DA7 Toads Hole Valley	0	0	0	0	69	80	400	220	769
	DA8 Shoreham Harbour	8	15	6	52	0	45	171	23	320
	Total Supply in Development Areas	679	167	362	340	469	819	2227	830	5893
	Total Supply in Bovolopillon 72 000	0.0			2157				000	0000

13- 15 Year Supply 2030-2033	Post 2033	Total Supply identified
0	0	0
200	300	2196
0	39	670
0	0	1183
56	80	581
66	0	915
0	0	769
0	0	320
322	419	6634

Source: Table A

		Completions 1 - 5 Year Supply			6- 10 Year Supply	11- 12 Year Supply	Total Supply to 2030			
	Other Identified Supply not in DA's (6 + units)	2010-2018	2018-19	2019-20	2020-21	2021-22	2022-23	2023-2028	2028-2030	2030
	O/S Allocations with PP	9	0	0	0	49	0	0	0	58
	O/S Allocations without PP	0	0	0	0	0	0	723	24	747
2	Completed and O/S Planning Consents 6+	1597	69	270	358	138	131	76	0	2639
	Other Identified Sites without PP	0	0	12	335	342	287	698	254	1928
	Total Supply Other Identified Sites	1606	69	282	693	529	418	1497	278	5372
	Total Supply Other Identified Sites	1000			1991			1497	2/0	3372

13- 15 Year Supply 2030-2033	Post 2033	Total Supply identified
0	0	58
0	0	747
0	0	2639
572	180	2680
572	180	6124

Source: Table B

	Completions	1 - 5 Year Supply		6- 10 Year Supply	11- 12 Year Supply	Total Supply to 2030			
	2010-2018	2018-19	2019-20	2020-21	2021-22	2022-23	2023-2028	2028-2030	2030
3 Small Site Identified Supply (<6 units)	1168	138	139	51	0	0		0	4.400
				328			U		1496

13- 15 Year Supply 2030-2033	Post 2033	Total Supply identified
0	0	1496

Source: Table C

## 6.1 Housing Supply Summary Tables (continued)

		Completions	1 - 5 Year Supply	6- 10 Year Supply	11- 12 Year Supply	Total Supply to
	Other Sources of Housing Supply	2010-2018	2018-2023	2023-2028	2028-2030	2030
1	Prior Approvals for conversion to residential		139	0	0	139
4	HRA Estates Regen (not identified in Tables A & B)	0	0	190	76	266
	Total Supply Broad Locations	0	139	190	76	405

13- 15 Year Supply 2030-2033	Post 2033	Total Supply identified
0	0	266
0	0	266

Sources: Tables D & E

	Completions	1 - 5 Year Supply	6- 10 Year Supply	11- 12 Year Supply	Total Supply to
F Total Identified Supply (A . B . C.D)	2010-2018	2018-2023	2023-2028	2028-2030	2030
Total Identified Supply (A + B + C+D)	3453	4615	3914	1184	13166

13- 15 Year		Total
Supply	Post 2033	Supply
2030-2033		identified
894	599	14659

_		Completions		1 - 9	5 Year Su	oply		6- 10 Year Supply	11- 12 Year Supply	Total Supply to
		2010-2018	2018-19	2019-20	2020-21	2021-22	2022-23	2023-2028	2028-2030	2030
	6 Small Unidentified Site Allowance (<6 ur	its)	0	0	95	146	146	720	202	1409
						730	292	1409		

13- 15 Year Supply 2030-2033	Post 2033	Total Supply identified
438	0	1847

Source: Table F

		Completions	1 - 5 Year Supply	6- 10 Year Supply	11- 12 Year Supply	Total Supply to
	Total Supply	2010-2018	2018-2023	2022-2027	2028-2030	2030
7	Total Supply (Table 5 + Table 6)	3453	5002	4644	1476	14575

13- 15 Year Supply 2030-2033	Post 2033	Total Supply Identified
1332	599	16506

## 6.2 Table A: Identified Housing Supply (6+ Units) in Development Areas (DAs)

				Completions 1 - 5 Year Supply Suppl		6- 10 Year Supply	11- 12 Year Supply	13- 15 Year Supply	Post 2033	Total Supply 2010 -					
Ref	Strat Alloc	DA	Identified Supply in Development Areas (6 + units)	2010-2018	2018/ 19	2019/ 20	2020/2	2021/	2022/ 23	2023-2028	2028-2030	2030- 2033	2033	2030	Planning Status
		DA1 Brighton Centre and Churchill Square		0	0	0	0	0	0	0	0	0	0	0	
			Total	0	0	0	0	0	0	0	0	0	0	0	
4	N	DA2 Brighton	Land at Brighton Marina (Outer Harbour)	195	0	0	0	244	0	200	217	0	0	856	Commenced 2014/15. Phase 1 complete 2015/16
1	Y	Marina & Black	Gas Works Site, Boundary Road, Brighton	0	0	0	0	0	0	340	0	0	0	340	Strategic Allocation no planning app
3	Υ	Rock	Land at Brighton Marina (Inner Harbour)  Total	0 <b>195</b>	0	0	0	0 <b>244</b>	0 <b>0</b>	300 <b>840</b>	200 <b>417</b>	200 200	300 300	500 1696	Strategic Allocation no planning app
12	N		Former Esso Garage Hollingdean Road	24	0	0	0	0	0	0	0	0	0	24	Complete 2013
151	N		Covers Yard, Melbourne Street	39	0	0	0	0	0	0	0	0	0	39	Completed 2013
673	N		18 Wellington Road Brighton	12	0	0	0	0	0	0	0	0	0	12	Completed 2018
927	N		58-62 Lewes Road	6	0	0	0	0	0	0	0	0	0	6	Complete 2011
945	N		(RSL site) Ainsworth House Wellington Road Brighton	17	0	0	0	0	0	0	0	0	0	17	Completed 2013
973	N		2 Freehold Terrace, Brighton	7	0	0	0	0	0	0	0	0	0	7	Complete 2011
1019	N		Former Connaught House Site Melbourne Street	6	0	0	0	0	0	0	0	0	0	6	Complete 2015
6162			Former St Gabriel's Home 18 Wellington Road	0	0	9	0	0	0	0	0	0	0	9	Commenced 2018
6010	N		46 Freehold Terrace Brighton (HRA)	0	8	0	0	0	0	0	0	0	0	8	Commenced 2017
6161		DA3 Lewes Road	187 Lewes Road	0	0	0	6	0	0	0	0	0	0	6	Not Started
14	Υ		Preston Barracks Lewes Road	0	0	180	183	0	0	0	0	0	0	363	Strategic Allocation - Approved Application
6080	N		Selsfield Drive Housing Office, Brighton BN2 4HA (HRA site)	0	0	0	30	0	0	0	0	0	0	30	Approved Application
892	Y		EM1 Melbourne Street/Enterprise Point	0	0	0	0	0	0	80	0	0	0	80	Strategic Allocation - No Planning App
8	N		8 Park Crescent Place Brighton Rear 38 Lewes Road, Brighton (Pavillion Car Sales) (RO 35-38	0	0	0	0	0	0	0	0	0	12	0	No Planning app
10	N		Lewes Road/Newport Street)	0	0	0	0	0	0	0	0	0	12	0	No Planning app
92	N		Rear of 31 Appledore Road & 3-5 Halland Road	0	0	0	0	0	0	0	8	0	0	8	No Planning app
6081	N		Above Co-operative 56-57 Lewes Road, Brighton	0	0	0	0	0	0	6	0	0	0	6	No Planning app
6082	N		Rodhus Studios 16-30 Hollingdean Road	0	0	0	0	0	0	0	0	0	15	0	No Planning app
6142			60-62 & 65 Gladstone Place Brighton	0	0	0	0	0	0	10	0	0	0	10	No planning app
17	N		Total 49-50 Providence Place & 3 & 4 Ann Street	<b>111</b> 9	<b>8</b>	<b>189</b>	<b>219</b> 0	0	0	<b>96</b> 0	<b>8</b> 0	0	<b>39</b>	631 9	Complete 2017
24	N		Open Market, Marshall's Row, London Road	87	0	0	0	0	0	0	0	0	0	87	Complete 2017  Complete 2014
666	N		Block J, Brighton Station Site	147	0	0	0	0	0	0	0	0	0	147	Complete 2014  Complete 2015
918	N		37/38 Providence Place, Brighton	6	0	0	0	0	0	0	0	0	0	6	Complete 2012
955	N		17-19 Oxford Street	9	0	0	0	0	0	0	0	0	0	9	Complete 2014
6112	N		Shipping containers (part of richardson's scrap yard) 10 New	36	0	0	0	0	0	0	0	0	0	36	Complete 2015
867	Υ		England Road Brighton 157-159 Preston Road (Former Norwich Union) (EM2)	31	0	0	0	0	0	0	0	0	0	31	Strategic Allocation - Complete
6138	N		171 - 173 Preston Road (Portier Notwich Official)	0	63	0	0	0	0	0	0	0	0	63	Commenced 2017
6087	N		25-28 Elder Place	0	7	0	0	0	0	0	0	0	0	7	Commenced 2018
869	Υ		87 Preston Road (EM2)	0	0	25	0	0	0	0	0	0	0	25	Not Started 2018
677	N		City College, Pelham Street	0	0	0	0	0	0	100	0	0	0	100	No Planning App
6143	N	DA4 London Road	Combined Engineering depot, New England Road	0	0	0	0	0	0	100	0	0	0	100	No Planning App
132	Υ	Area	north of Theobald House Blackman Street/Cheapside/Whitecross Street Brighton	0	0	0	0	0	0	0	32	0	0	32	Strategic Allocation - No Planning App
864	Υ		Telecom House 123 -135 Preston Road (EM2)	0	0	0	0	0	0	0	85	0	0	85	Strategic Allocation - No Planning App
865	Υ		149-151 Preston Road (Thales) (EM2)	0	0	0	0	0	0	0	15	0	0	15	Strategic Allocation - No Planning App
866	Υ		(Natwest) 153 Preston Road (EM2)	0	0	0	0	0	0	40	0	0	0	40	Strategic Allocation - No Planning App
868	Υ		Park Gate 161-163 Preston Road (EM2)	0	0	0	0	0	0	0	30	0	0	30	Strategic Allocation - No Planning App
894	Υ		Richardson's scrap yard and Brewer's Paint (Albany House)	0	0	0	0	0	0	20	0	0	0	20	Strategic Allocation - No Planning App
893	Υ		Vantage Point and Circus Parade New England Street	0	0	0	0	0	45	0	0	0	0	45	Strategic Allocation - No Planning App
899	Υ		Longley Industrial Estate New England Street	0	0	0	0	0	45	0	0	0	0	45	Strategic Allocation - No Planning App
860	Y		Anston House, Preston Road (EM2)	0	0	0	0	100	129	0	0	0	0	229	Strategic Allocation - Approved Application
6141 6155	N N		Fmr Housing Office (George Cooper House) 21-22 Oxford Street 45-47 Cheapside	0	0	0	13	0	9	0	0	0	0	13 9	Pre App Discussions Pre App Discussions
0133	IN		45-47 Cheapside Total	325	<b>70</b>	25	13	100	228	260	162	0	0	1183	гте дру изсиззита

				Completions			Year Su	,		6- 10 Year Supply	11- 12 Year Supply	13- 15 Year Supply	Post 2033	Total Supply 2010 -	
Ref	Strat Alloc	DA	Identified Supply in Development Areas (6 + units)	2010-2018	2018/ 19	2019/ 20	2020/2 1	2021/ 22	2022/ 23	2023-2028	2028-2030	2030- 2033	2033	2030	Planning Status
6016	Ν		Stag Inn 33 Upper Bedford Street Brighton	9	0	0	0	0	0	0	0	0	0	9	Complete
6084	N		33 Mighell Street and 70a Carlton Hill Brighton	9	0	0	0	0	0	0	0	0	0	9	Complete 2018
6085	N		31-32 High Street Brighton	7	0	0	0	0	0	0	0	0	0	7	Complete 2017
30	Υ		Circus St (EM9)	0	0	142	0	0	0	0	0	0	0	142	Strategic Allocation - Commenced 2016
32	Υ	DA5 Eastern Road /	Edward St (Amex House)	0	0	0	56	56	56	0	0	0	0	168	Strategic Allocation - Application Submitted
27	N	Edward Street	BT Site bottom side Freshfield Road	0	0	0	0	0	0	0	0	45	0	0	No Planning App
28	N		Brighton Youth Centre 64 Edward Street Grosvenor Place	0	0	0	0	0	0	0	0	11	0	0	No Planning App
1030	N		Police Station, John Street, Brighton	0	0	0	0	0	0	0	0	0	80	0	No Planning App
29881	Υ		EM1 Freshfield Road Business Park/Gala Bingo Car Park, Freshfield Way	0	0	0	0	0	110	0	0	0	0	110	Strategic Allocaton - Pre App Discussions
			Total	25	0	142	56	56	166	0	0	56	80	445	
891	N		70 and site of Chrome Productions Limited, Goldstone Lane, Hove	0	65	0	0	0	0	0	0	0	0	65	Commenced 2017
2004	N		84- 86 Denmark Villas Hove	15	9	0	0	0	0	0	0	0	0	24	Commenced 2017
862	Υ		Conway Street (EM1)	0	0	0	0	0	200	0	0	0	0	200	Strategic Allocation - Application Submitted
35	N	DA6 Hove Station	PO Sorting Office Denmark Villas Hove	0	0	0	0	0	0	60	0	0	0	60	No Planning App
758	N	DAG HOVE Station	Decon Laboratories, Conway Street	0	0	0	0	0	0	0	0	28	0	0	No Planning App
5004	N		Shell Fuel Garage 132-134 Old Shoreham Road Hove	0	0	0	0	0	0	0	0	24	0	0	No Planning App
5005	N		ESSO Fuel Garage Hove Station Station Approach	0	0	0	0	0	0	0	0	14	0	0	No Planning App
180	N		Sackville Trading Estate / Coal Yard, Sackville Road	0	0	0	0	0	100	400	0	0	0	500	Pre App Discussons
			Total	15	74	0	0	0	300	460	0	66	0	849	
6187	Υ	DA7 Toads Hole	Court Farm House King George VI Avenue Hove	0	0	0	0	69	0	0	0	0	0	69	Commenced 2018
732	Υ	Valley	Toads' Hole Valley King George VI Avenue Hove	0	0	0	0	0	80	400	220	0	0	700	Strategic Allocation - Pre App Discussions
		· ·	Total	0	0	0	0	69	80	400	220	0	0	769	
6086	N		1 Wellington Road, Portslade	8	0	0	0	0	0	0	0	0	0	8	Completed 2016
6029	N		9-16 Aldrington Basin/Land South of Kingsway Basin Road North Portslade	0	0	0	52	0	0	0	0	0	0	52	Strategic Allocation - Commenced 2017
6180	N		364-368 Kingsway Hove	0	0	0	0	0	0	0	23	0	0	23	Strategic Allocation - No Planning App
6125	N		Britannia House 336 Kingsway Hove	0	6	0	0	0	0	0	0	0	0	6	Strategic Allocation - Commenced 2016
6012	N		Britannia House, 332 Kingsway	0	9	0	0	0	0	0	0	0	0	9	Strategic Allocation - Commenced 2017
930	N		107 Boundary Road Hove	0	0	6	0	0	0	0	0	0	0	6	Commenced 2018
6095	N	DA8 Shoreham	79 North Street Portslade	0	0	0	0	0	0	6	0	0	0	6	Not Started
6077	N	Harbour	Belgrave Centre	0	0	0	0	0	45	0	0	0	0	45	Strategic Allocation - No Planning App
6114	N		Flexer Sacks, Wellington Road, Portslade	0	0	0	0	0	0	45	0	0	0	45	Strategic Allocation - No Planning App
6160	N		Wellington House, Camden Street, Portslade	0	0	0	0	0	0	20	0	0	0	20	Strategic Allocation - No Planning App
6163	N		Prestwich House Portslade	0	0	0	0	0	0	15	0	0	0	15	Strategic Allocation - No Planning App Strategic Allocation - No Planning App
6164	N		Regency House Portslade	0	0	0	0	0	0	45	0	0	0	45	Strategic Allocation - No Planning App Strategic Allocation - No Planning App
	N		Church Road/Wellington Road/ St Peter's Road Portslade	0	0	0	0	0	0	25	0	0	0	25	Strategic Allocation - No Planning App Strategic Allocation - No Planning App
6165	N			0	0		0	0	0	15	0	0	0		
6166	IN		Station Road Portslade			0		0	_			0	0	15 320	Strategic Allocation - No Planning App
			Total	8	15	6	52	-	45	171	23	_	-		
			All DAs Total	679	167	362	340	469	819	2227	830	322	419	5893	

## 6.3 Table B: Identified Housing Supply (6+ Units) outside Development Areas

			Completions		1 - 5	Year Su	ipply		6- 10 Year Supply	11- 12 Year Supply	13- 15 Year Supply	Post	Total	
Other Identified Supply not in DA's (6 + units)	Ref	Site	2010-2018	2018/ 19	2019/ 20	2020/ 21	2021/ 22	2022/ 23	2023-2028	2028-2030	2030- 2033	2033	Supply 2010- 2030	Planning Status
Outstanding	50	The Post Office 51 Ship Street, Brighton	9	0	0	0	0	0	0	0	0	0	9	Completed
Allocations with PP	653	Saunders Glassworks, Sussex Place, Brighton	0	0	0	0	49	0	0	0	0	0	49	Commenced
Allocations with PP		Total	9	0	0	0	49	0	0	0	0	0	58	
	44	2 to 18 The Cliff, Brighton	0	0	0	0	0	0	16	0	0	0	16	No planning app
Outstanding	45	King Alfred, Kingsway, Hove	0	0	0	0	0	0	500	0	0	0	500	No planning app
Allocations without	46	12 Richmond Parade, Brighton	0	0	0	0	0	0	7	0	0	0	7	No planning app
	47	Brighton General Hospital, Elm Grove, Brighton	0	0	0	0	0	0	200	0	0	0	200	No planning app
PP	49	Manchester Street/Charles Street, Brighton	0	0	0	0	0	0	0	24	0	0	24	No planning app
		Total	0	0	0	0	0	0	723	24	0	0	747	
Outstanding	87	Builder Centre, Bristol Gardens and rear of Prince	9	0	0	0	0	0	0	0	0	0	9	Completed
Planning Consents >6	123	68-74 High Street, Rottingdean Brighton	8	0	0	0	0	0	0	0	0	0	8	Completed
_	135	31-33 Bath Street Brighton	7	0	0	0	0	0	0	0	0	0	7	Completed
units	186	Royal Alexandra Hospital 57 Dyke Road Brighton	119	0	0	0	0	0	0	0	0	0	119	Completed
	187	Former Bellerby's College, Park House Old Shoreham Road Hove	71	0	0	0	0	0	0	0	0	0	71	Completed
	207	3 The Ridgway Brighton	7	0	0	0	0	0	0	0	0	0	7	Completed
	219	58 Palmeira Avenue Hove	7	0	0	0	0	0	0	0	0	0	7	Completed
	262	25-28 St James's Street Brighton	33	0	0	0	0	0	0	0	0	0	33	Completed
	414	Eastwoods Garden Centre 251-253 Ditchling Road	9	0	0	0	0	0	0	0	0	0	9	Completed
	508	1 Cliff Road and 8 Cliff Approach Brighton	6	0	0	0	0	0	0	0	0	0	6	Completed
	517	Ocean Hotel, Longridge Drive	48	0	0	0	0	0	0	0	0	0	48	Completed
	659	105 Marine Drive Brighton	8	0	0	0	0	0	0	0	0	0	8	Completed
	663	107 Marine Drive Rottingdean Brighton	8	0	0	0	0	0	0	0	0	0	8	Completed
	668	196 Dyke Road Brighton	7	0	0	0	0	0	0	0	0	0	7	Completed
	671	331 Kingsway Hove	40	0	0	0	0	0	0	0	0	0	40	Completed
	671	Rear 331 Kingsway Hove	8	0	0	0	0	0	0	0	0	0	8	Completed
	679	Gala Bingo Hall, 191 Portland Road Hove	35	0	0	0	0	0	0	0	0	0	35	Completed
	738	Land to rear of 67-81 Princes Road Brighton	6	0	0	0	0	0	0	0	0	0	6	Completed
	851	Rowan House Rowan Close Portslade	9	0	0	0	0	0	0	0	0	0	9	Completed
	855	Land at Redhill Close, Westdene	31	0	0	0	0	0	0	0	0	0	31	Completed
	863	EM1 Franklin Road Former Infinity Foods Site 45	31	0	0	0	0	0	0	0	0	0	31	Completed
	873	Vale House Vale Road Portslade	42	0	0	0	0	0	0	0	0	0	42	Completed
	908	20-36 Baden Road Brighton	9	0	0	0	0	0	0	0	0	0	9	Completed
	916	Dresden House 34-38 Medina Villas Hove	33	0	0	0	0	0	0	0	0	0	33	Completed
	921	23A & 23E Coleridge Street Hove	6	0	0	0	0	0	0	0	0	0	6	Completed
	928	Former Gospel Hall, 57 Falmer Road Brighton	6	0	0	0	0	0	0	0	0	0	6	Completed
	940	39 Salisbury Road Hove	9	0	0	0	0	0	0	0	0	0	9	Completed
		Former Nurses Accommodation Brighton General	-						-					
	941	Hospital Pankhurst Avenue	95	0	0	0	0	0	0	0	0	0	95	Completed
	942	(RSL site) St Benedicts Convent 1 Manor Road	46	0	0	0	0	0	0	0	0	0	46	Completed
	943	(RSL site) Pioneer House 60 Burstead Close Brighton	24	0	0	0	0	0	0	0	0	0	24	Completed
	944	(RSL site) 26-28 Brading Road Brighton	12	0	0	0	0	0	0	0	0	0	12	Completed
	953	1 to 5 Franklin Road Portslade	9	0	0	0	0	0	0	0	0	0	9	Completed
	954	24 Castle Street, Brighton	7	0	0	0	0	0	0	0	0	0	7	Completed
	958	19 Brunswick Place Hove	6	0	0	0	0	0	0	0	0	0	6	Completed
	959	63 Holland Road Hove	7	0	0	0	0	0	0	0	0	0	7	Completed
	960	City Park Orchard Road Hove	6	0	0	0	0	0	0	0	0	0	6	Completed
	961	Rear of 20-32 Baden Road Brighton	7	0	0	0	0	0	0	0	0	0	7	Completed
	962	St Albans Church Coombe Road Brighton	9	0	0	0	0	0	0	0	0	0	9	Completed
	963	28-29 Western Road Hove	9	0	0	0	0	0	0	0	0	0	9	Completed

			Completions		1-5	Year Su	ipply		6- 10 Year Supply	11- 12 Year Supply	13- 15 Year Supply	Post	Total Supply	Planning Status
Other Identified Supply not in DA's (6 + units)	Ref	Site	2010-2018	2018/ 19	2019/ 20	2020/ 21	2021/ 22	2022/ 23	2023-2028	2028-2030	2030- 2033	2033	2010- 2030	
Outstanding	966	323-325 Mile Oak Road Brighton	9	0	0	0	0	0	0	0	0	0	9	Completed
Planning Consents >6	967	Stanmer House Stanmer Brighton	15	0	0	0	0	0	0	0	0	0	15	Completed
units (continued)	968	Buckingham Lodge Buckingham Place Brighton	6	0	0	0	0	0	0	0	0	0	6	Completed
units (continueu)	971	24 St James's Street Brighton	6	0	0	0	0	0	0	0	0	0	6	Completed
	972	Rotary Point 81 Windlesham Close Portslade	10	0	0	0	0	0	0	0	0	0	10	Completed
	974	22 Sussex Square Brighton	6	0	0	0	0	0	0	0	0	0	6	Completed
	978	22 Burlington Street, Brighton	7	0	0	0	0	0	0	0	0	0	7	Completed
	979	49 Brunswick Road, Hove	7	0	0	0	0	0	0	0	0	0	7	Completed
	980	21 Burlington Street, Brighton	6	0	0	0	0	0	0	0	0	0	6	Completed
	981	70-73 Western Road	6	0	0	0	0	0	0	0	0	0	6	Completed
	1012	28 Marine Drive	9	0	0	0	0	0	0	0	0	0	9	Completed
	1013	145 Vale Avenue	9	0	0	0	0	0	0	0	0	0	9	Completed
	1014	19 The Upper Drive	8	0	0	0	0	0	0	0	0	0	8	Completed
	1015	8 Pavilion Parade	7	0	0	0	0	0	0	0	0	0	7	Completed
	1016	80 Stoneham Road	7	0	0	0	0	0	0	0	0	0	7	Completed
	1020	Kings Gate 111 The Drive	6	0	0	0	0	0	0	0	0	0	6	Completed
	1021	3 to 5 Vernon Gardens Denmark Terrace	10	0	0	0	0	0	0	0	0	0	10	Completed
	1022	20 Old Steine Brighton	7	0	0	0	0	0	0	0	0	0	7	Completed
	4004	Phoenix House 15a-19 Norway Street Portslade	6	0	0	0	0	0	0	0	0	0	6	Completed
	4006	13-15 Old Steine Brighton	7	0	0	0	0	0	0	0	0	0	7	Completed
	6007	30-31 Devonshire Place, Brighton	6	0	0	0	0	0	0	0	0	0	6	Completed
	6008	160 Dyke Road	6	0	0	0	0	0	0	0	0	0	6	Completed
	6011 6013	St Augustine's Church, Stanford Avenue Brooke Mead, Albion Street (HRA)	9	0	0	0	0	0	0	0	0	0	9	Completed
		Halstead Scaffolding Ltd 18 24 28 & 30 Kingsthorpe	36 9	0	0	0	0	0	0	0	0	0	36 9	Completed
	6015	Road Hove	_			_								Completed
	6021	17 Goldstone Crescent Hove	6	0	0	0	0	0	0	0	0	0	6	Completed
	6022	4-6 Montefiore Road Hove	10	0	0	0	0	0	0	0	0	0	10	Completed
	6023	Port Hall Mews Brighton	6	0	0	0	0	0	0	0	0	0	6	Completed
	6024	Wavertree House Somerhill Road Hove	6	0	0	0	0	0	0	0	0	0	6	Completed
	6026	St Andrews Day and Resource Centre St Andrews	7	0	0	0	0	0	0	0	0	0	7	Completed
	6027	31& 33 Selborne Road Hove	10	0	0	0	0	0	0	0	0	0	10	Completed
	6028	43 Palmeira Avenue	8	0	0	0	0	0	0	0	0	0	8	Completed
	6031	3-4 Western Road Hove	6	0	0	0	0	0	0	0	0	0	6	Completed
	6044	Mitre House 149 Western Road	12	0	0	0	0	0	0	0	0	0	12	Completed
	6045	2 Osmond Road	13	0	0	0	0	0	0	0	0	0	13	Completed
	6047	Priory House Bartholomew Square Brighton	40	0	0	0	0	0	0	0	0	0	40	Completed
	6048 6049	243 Preston Road 245 Preston Road	7	0	0	0	0	0	0	0	0	0	7	Completed Completed
	6053	Findon Road, former Whitehawk Library Brighton	7	0	0	0	0	0	•	0	v	0	7	
	6054	Wellsbourne site, Whitehawk Road, Brighton (HRA)	57	0	0	0	0	0	0	0	0	0	57	Completed Completed
		, , ,	29		0	0	0	0	0	0	0	0	29	
	6059	7 Symbister Road	9	0	0	0	0	0	0	0	0	0	9	Completed
	6088	25 Arthur Street Hove	6	0	0	0	0	0	0	0	0	0	6	Completed
	6090	Royal York Buildings 41-42 Old Steine Brighton  2 Dudley Road, Brighton	8	0	0	0	0	0	0	0	0	0	8	Completed
	6090	HRA site Robert Lodge Manor Place Brighton (HRA)	7	0	0	0	0	0	0	0	0	0	7	Completed Completed
	6093	11-12 Marlborough Place Brighton	6	0	0	0	0	0	0	0	0	0	6	
		Martello House 315 Portland Rd Hove (Part of EM1)	17	0	0	0	0	0	0	0	0	0	17	Completed
	6094		28	0	0	0	0	0	0	0	0	0	28	Completed
	6096 6103	19 & Land Adjacent to 19 Dorset Gardens Brighton 379 & Land Rear 377 Kingsway, Hove	6	0	0	0	0	0	0	0	0	0	6	Completed
	6103	121-123 Davigdor Road (Happy Cell)	8 47	0	0	0	0	0		0	0	0	8	Completed Completed
	6104	Mill House Pub, 131 Mill Lane, Portslade		0	0	0	0	0	0	0	0	0	47	
	6126	HRA site Robert Lodge Manor Place Brighton (HRA)	8	0	0	0	0	0	0	0	0	0	8	Completed Completed
		83 - 85 Western Road Hove	9	0	0	0	0	0	0	0	0	0	9	Completed
	0127	loo - oo westelii voan uove	6	0	0	0	0	0	U	U	U	0	6	Completed

			Completions		1-5	Year Su	ipply		6- 10 Year Supply	11- 12 Year Supply	13- 15 Year Supply	Post	Total Supply	
Other Identified Supply not in DA's (6 + units)	Ref	Site	2010-2018	2018/ 19	2019/ 20	2020/ 21	2021/ 22	2022/ 23	2023-2028	2028-2030	2030- 2033	2033	2010- 2030	Planning Status
Outstanding Planning Consents >6	6128	Units 1, 2, 4, 5, 6, 7, 8, 10 and 11 Bush Mews 5 Arundel Road Brighton	9	0	0	0	0	0	0	0	0	0	9	Completed
units (continued)	6129	Stretton Hall (Part of EDF Portland Road Business Park (EM1)	9	0	0	0	0	0	0	0	0	0	9	Completed
	6130	173 Church Road Hove	6	0	0	0	0	0	0	0	0	0	6	Completed
	6131	Russell House Russell Mews Brighton	53	0	0	0	0	0	0	0	0	0	53	Completed
	6132	201 Dyke Road Hove	8	0	0	0	0	0	0	0	0	0	8	Completed
		60 Wilbury Road Hove	11	0	0	0	0	0	0	0	0	0	11	Completed
	6134	23 & 24 Old Steine Brighton	9	0	0	0	0	0	0	0	0	0	9	Completed
		Land adj Cedar Centre Lynchet Close Brighton (HRA)	8	0	0	0	0	0	0	0	0	0	8	Completed
	6154	1 Nizells Avenue, Hove	8	0	0	0	0	0	0	0	0	0	8	Completed
		Lace House, 39 - 40 Old Steine, Brighton	9	0	0	0	0	0	0	0	0	0	9	Completed
	6168	Goldstone Business Centre 2 Goldstone Street Hove	9	0	0	0	0	0	0	0	0	0	9	Completed
	105 672	Former Brewery site, South Street Portslade (Mersen) Texaco Service Station 133 Kingsway Hove	0	0	11	37	0	0	0	0	0	0	48	Commenced Commenced
		27-31 Church Street Brighton	0	0	58	0	0	0	0	0	0	0	58	
	858 925		0	0	0	0	0	10	0	0	0	0	10	Commenced
	6017	Kensington Street car parking sites, Brighton (HRA) Lansdowne Place Hotel, Lansdowne Place, Hove	0	0	12 45	0	0	0	0	0	0	0	12 45	Commenced Commenced
	0017	Hanningtons Lane North Street and Brighton Square	U	U	45	U	0	U	U	U	U	U	45	Commenced
	6025	Brighton	0	0	0	11	0	0	0	0	0	0	11	Commenced
	6051	Astoria 10-14 Gloucester Place Brighton	0	0	0	70	0	0	0	0	0	0	70	Commenced
	6091	Sussex House 130 Western Road Hove	0	9	0	0	0	0	0	0	0	0	9	Commenced
	6098	39-42 East Street Brighton Blocks A, B, & C Belvedere, 152-158 Dyke Road,	0	9 2	0	0	0	0	0	0	0	0	9	Commenced
	6101	Brighton  Montpelier Baptist Church (Baptist Tabernacle),	0		4	0	U	U		U	0	U	6	Commenced
	6118	Montpelier Place Brighton	0	0	24	0	0	0	0	0	0	0	24	Commenced
	6119	Hove Business Centre Fonthill Road Hove	0	0	9	0	0	0	0	0	0	0	9	Commenced
	6122	251-253 Preston Road, Brighton	0	0	28	0	0	0	0	0	0	0	28	Commenced
		27 Palmeira Avenue Hove	0	0	6	0	0	0	0	0	0	0	6	Commenced
		67 Falmer Road, Rottingdean	0	9	0	0	0	0	0	0	0	0	9	Commenced
		Microscape House Hove Park Villas Hove	0	7	0	0	0	0	0	0	0	0	7	Commenced
	6157	48-50 Western Road Brighton	0	9	0	0	0	0	0	0	0	0	9	Commenced
	6173 6174	123-129 Portland Road Freshfield Inn 230 Freshfield Road, Brighton	0	12	0	0	0	0	0	0	0	0	12	Commenced Commenced
	6176	17 Bampfield Street, Portslade	0	6 6	0	0	0	0	0	0	0	0	6 6	Commenced
		The Downsman 189 Hangleton Way and Land east &	0	0	33	0	0	0	0	0	0	0	33	
	6178	north Hove UF Site 4-6 (Cluster of sites at Mile Oak Road) Land	0	0	0	0	60	65	70	0	0	0	195	Commenced
	168	Off Overdown Rise And Mile Oak Road Portslade								-		_		Not Started
	932	Land at 189 Kingsway Hove (Sackville Hotel)	0	0	0	0	60	0	0	0	0	0	60	Not Started
	1001	UF Site 50 Land West of Falmer Avenue	0	0	0	32	0	0	0	0	0	0	32	Not Started
	3789	113-119 Davigdor Road, Hove	0	0	0	0	0	56	0	0	0	0	56	Not Started
	6009	Blocks E & F Kingsmere, London Road	0	0	0	8	0	0	0	0	0	0	8	Not Started
	6100	43-45 Bonchurch Road Brighton	0	0	0	0	0	0	6	0	0	0	6	Not Started
	6102	Old Ship Hotel, 31-38 Kings Road, Brighton	0	0	0	0	18	0	0	0	0	0	18	Not Started
	6124	76-79 & 80 Buckingham Road Brighton	0	0	0	34	0	0	0	0	0	0	34	Not Started
	6137	(EM1) School Road Industrial Area School Road Hove (Rayford House)	0	0	0	9	0	0	0	0	0	0	9	Not Started

			Completions		1 - 5	Year Su	ipply		6- 10 Year Supply	11- 12 Year Supply	13- 15 Year Supply	Post	Total Supply	
Other Identified Supply not in DA's (6 + units)	Ref	Site	2010-2018	2018/ 19	2019/ 20	2020/ 21	2021/ 22	2022/ 23	2023-2028	2028-2030	2030- 2033	2033 2010-2030		Planning Status
Outstanding	6149	1-6 Grand Parade Brighton	0	0	12	0	0	0	0	0	0	0	12	Not Started
Planning Consents >6	6150	204 Old Shoreham Road Portslade	0	0	0	8	0	0	0	0	0	0	8	Not Started
units (continued)	6153	12 Lyndhurst Road, Hove	0	0	6	0	0	0	0	0	0	0	6	Not Started
units (continued)	6170	61-62 Western Road Brighton (HMV)	0	0	9	0	0	0	0	0	0	0	9	Not Started
	6171	21a-21b Bedford Place, Brighton	0	0	7	0	0	0	0	0	0	0	7	Not Started
	6172	Clermont Church, Clermont Terrace	0	0	6	0	0	0	0	0	0	0	6	Not Started
	6167	Crown House, 21 Upper North Street, Brighton	0	0	0	149	0	0	0	0	0	0	149	Planning Approval
		Total	1597	69	270	358	138	131	76	0	0	0	2639	
Sites without Current	878	(EM1) School Road Industrial Area School Road Hove	0	0	0	41	63	0	0	0	0	0	104	App Under Consideration
Planning Permission	6075	Kings House, Grand Avenue, Hove	0	0	0	70	70	0	0	0	0	0	140	App Under Consideration
>6 units	6117	Preston Park Hotel, 216 Preston Road, Brighton	0	0	0	22	0	0	0	0	0	0	22	App Under Consideration
	6145	65 Orchard Gardens Hove The Coach House, 1-6 Lions Gardens, Withdean	0	0	0	23 26	0	0	0	0	0	0	23 26	App Under Consideration
	6147	Avenue	U	U	U	20	U	U	U	U	U	U	26	App Under Consideration
	6158	Whitehawk Clinic Whitehawk Road Brighton	0	0	0	38	0	0	0	0	0	0	38	App Under Consideration
	6159	239 - 243 Kingsway Hove	0	0	0	36	0	0	0	0	0	0	36	App Under Consideration
	6183	51-53 Church Road	0	0	12	0	0	0	0	0	0	0	12	App Under Consideration
	6184	25 York Villas	0	0	0	0	0	7	0	0	0	0	7	App Under Consideration
	41	(Smokey Estate) Corner of Church Road, Lincoln Road	0	0	0	0	0	0	0	32	0	0	32	No planning app
	52	Lansdowne Mews Farm Road Hove	0	0	0	0	0	0	0	6	0	0	6	No planning app
	55	Victoria Grove Second Avenue Hove	0	0	0	0	0	0	0	0	20	0	0	No planning app
	56	St John's Place First Avenue Hove	0	0	0	0	0	0	0	0	17	0	0	No planning app
	57	44 - 50 Brunswick Street West Hove	0	0	0	0	0	0	0	6	0	0	6	No planning app
	71	(Not Zylo Works) Factory site Marine View Brighton	0	0	0	0	0	0	0	0	0	32	0	No planning app
	75	Land south of Lincoln Cottages (Lincoln Cottage	0	0	0	0	0	0	0	18	0	0	18	No planning app
	79	Lee Hire 7-13 Church Place Brighton	0	0	0	0	0	0	7	0	0	0	7	No planning app
	84	25 Montague Place Brighton	0	0	0	0	0	0	0	6	0	0	6	No planning app
	85	55 (adj 31Walpole Road) Canning Street Brighton	0	0	0	0	0	0	6	0	0	0	6	No planning app
	86	Land and garages at rear of 1 -3 Queensway	0	0	0	0	0	0	9	0	0	0	9	No planning app
	95	Land west of Homeleigh London Road Brighton	0	0	0	0	0	0	23	0	0	0	23	No planning app
	101	1 Shelldale Road Portslade	0	0	0	0	0	0	0	6	0	0	6	No planning app
	103	117 Victoria Road Portslade	0	0	0	0	0	0	0	6	0	0	6	No planning app
	111	Surrenden Lodge Surrenden Road Brighton	0	0	0	0	0	0	0	0	0	24	0	No planning app
	122	PO Sorting Office Nevill Road, Rottingdean Brighton	0	0	0	0	0	0	0	8	0	0	8	No planning app
	137	Corner of Spring Gardens Church Street Brighton (UK Power Networks, Church Street, Brighton)	0	0	0	0	0	0	0	0	0	12	0	No planning app
	139	35-39 The Droveway Hove (Dairycrest)	0	0	0	0	14	0	0	0	0	0	14	No planning app
	143	25 Ditchling Rise/rear of 57-63 Beaconsfield Road	0	0	0	0	0	0	0	15	0	0	15	No planning app
	144	Rear of Ditchling Rise, 54- 60 Beaconsfield Road	0	0	0	0	0	0	0	0	0	21	0	No planning app
	156	Rear of 149 to 163 Preston Road	0	0	0	0	0	0	0	0	26	0	0	No planning app
	163	Studor House, 13 Sheridan Terrace Hove	0	0	0	0	0	0	9	0	0	0	9	No planning app
	164	Area to rear of Bluebird Court,12-14 Hove Street	0	0	0	0	0	0	0	0	0	30	0	No planning app
	165	Rear of Rutland Court Rutland Gardens Hove	0	0	0	0	0	0	0	0	0	29	Ö	No planning app
	185	Preece House 91-103 Davigdor Road Hove	0	0	0	0	0	0	14	0	0	0		No planning app
	264	138 Dyke Road 35a Chatsworth Road Brighton	0	0	0	0	0	0	0	0	20	0	0	No planning app
	660	46-54 Old London Road Patcham Brighton	0	0	0	0	0	0	30	0	0	0	30	No planning app
	670	Patcham Garage, 41 Old London Road, Patcham	0	0	0	0	0	0	6	0	0	0	6	No planning app
	676	Cadogan Court 134a Dyke Road Brighton	0	0	0	0	0	0	0	0	11	0		No planning app
	744	Reservoir Dyke Road Brighton	0	0	0	0	0	0	0	0	0	18	0	No planning app
	853	Brighton And Hove (Corals) Stadium Nevill Road Hove	0	0	0	0	0	0	0	0	75	0	0	No planning app

			Completions		1-5	Year Su	ipply		6- 10 Year Supply	11- 12 Year Supply	13- 15 Year Supply	Post	Total Supply	
Other Identified Supply not in DA's (6 + units)	Ref	Site	2010-2018	2018/ 19	2019/ 20	2020/ 21	2021/ 22	2022/ 23	2023-2028	2028-2030	2030- 2033	2033	2010- 2030	Planning Status
Sites without Current	861	EDF Portland Business Park (EM1)	0	0	0	0	0	0	0	0	113	0	0	No planning app
Planning Permission	931	Langfords Hotel 8-16 Third Avenue Hove	0	0	0	0	0	0	0	0	27	0	0	No planning app
_	933	Courtlands Hotel 11-17 The Drive Hove	0	0	0	0	0	0	0	0	23	0	0	No planning app
>6 units (continued)	934	St Catherines Lodge Hotel Kingsway Hove	0	0	0	0	0	0	0	0	45	0	0	No planning app
	935	Prince's Marine Hotel 153 Kingsway Hove	0	0	0	0	0	0	0	0	21	0	0	No planning app
	950	North Star Car Showroom, 20 Carlton Terrace Station	0	0	0	0	0	0	0	0	16	0	0	No planning app
	952	21A- 21F Station Road Portslade	0	0	0	0	0	0	0	7	0	0	7	No planning app
	964	Land to Rear of 62-68 Beaconsfield Road Brighton	0	0	0	0	0	0	0	0	25	0	0	No planning app
	965	Land between 38-50 Carlyle Street Brighton	0	0	0	0	0	0	0	9	0	0	9	No planning app
	969	Tudor Grange 13 The Upper Drive Hove	0	0	0	0	0	0	6	0	0	0	6	No planning app
	982	270 Old Shoreham Road Hove	0	0	0	0	0	0	0	10	0	0	10	No planning app
	2001	Vye's, 19-27 Carlton Terrace Portslade	0	0	0	0	0	0	6	0	0	0		No planning app
	2005	St David's Hall, Whitehawk Road Whitehawk Way	0	0	0	0	0	0	0	9	0	0		No planning app
	2009	PO Delivery Office 62 North Road Brighton	0	0	0	0	0	0	50	60	0	0	110	No planning app
	4032	Tower Point 44 North Road Brighton	0	0	0	0	0	0	0	0	19	0	0	No planning app
	4038	Lees House 21 Dyke Road Brighton	0	0	0	0	0	0	0	0	0	8	0	No Planning app
	5001	193 Preston Road (Shell)	0	0	0	0	0	0	0	0	12	0		No planning app
	3001	BP Petrol Station 373 Kingsway Hove (St Leohards	U	- 0		- 0	-		U U	U	12	- 0		тто ріштіть дарр
	5002		0	0	0	0	0	0	0	0	17	0	0	L
		Filling Station)												No planning app
	6001	Boundary House Boundary Road Hove	0	0	0	0	0	0	0	0	17	0		No planning app
	6003	57 Station Road Portslade	0	0	0	0	0	0	0	6	0	0	6	No planning app
	6006	Housing Office Victoria Road Portslade (adj Portslade Town Hall)	0	0	0	0	37	0	0	0	0	0	37	No planning app
	6018	Blocks A & B, Kingsmere, London Road	0	0	0	0	0	0	8	0	0	0	8	No Planning App
	6020	Park Manor, London Road, Brighton	0	0	0	0	0	0	6	0	0	0	6	No Planning App
	6052	Land at corner of Fox Way and Foredown Road Portslade	0	0	0	0	0	10	0	0	0	0	10	No planning app
	6057	Buckley Close garage site, Hangleton BN3 8EU (HRA site)	0	0	0	15	0	0	0	0	0	0	15	No planning app
	6078	Kings School Site, High Street, Portslade	0	0	0	0	0	0	0	0	20	0	0	No planning app
	6099	P&H House 106-112 Davigdor Road Hove	0	0	0	0	0	0	0	0	0	0	0	No Planning App
	6107	Bus Garage corner of Whitehawk Road and Henley Road Brighton	0	0	0	0	0	0	0	0	13	0	0	No planning app
	6108	Travis Perkins Trafalgar Lane, Brighton	0	0	0	0	0	0	0	0	0	6	0	No planning app
	6109	76 Church Street, Brighton (Patrick Moorhead Antiques/warehousing) (Old PO Sorting Office)	0	0	0	0	0	0	0	50	0	0	50	No planning app
	6113	St Aubyns School 76 High Street Rottingdean Brighton	0	0	0	0	46	47	0	0	0	0	93	No planning app
		Land rear 8 Inwood Crescent, Brighton	0	0	0	0	0	0	6	0	0	0	6	No planning app
		St Joseph's Rest Home 3-7 Bristol Road Brighton	0	0	0	0	0	0	0	0	10	0		No planning app
	6148	29 - 31 New Church Road Hove	0	0	0	40	0	0	0	0	0	0	40	No planning app
		Former playground, Swanborough Drive, Whitehawk	0	0	0	0	0	0	39	0	0	0	39	No planning app
	871	Peacock Industrial Estate Lyon Close Hove	0	0	0	0	60	60	0	0	0	0	120	Pre-application stage
	6106	Eastergate Road Garage Site (HRA)	0	0	0	24	0	0	0	0	0	0	24	Pre-application stage
	6186	Former Hollingbury Library, Carden Hill, Brighton	0	0	0	0	0	10	0	0	0	0	10	Pre-application stage
	0100	UF Site 48-48a Cluster sites Saltdean (Land at								-				The application stage
	728	Coombe Farm, Westfield Avenue North, Land north of Westfield Rise)	0	0	0	0	30	30	0	0	0	0	60	UF Site- App Under Consideration

			Completions		1 - 5	Year Su	ipply		6- 10 Year Supply	11- 12 Year Supply	13- 15 Year Supply	Post	Total Supply	
Other Identified Supply not in DA's (6 + units)	Ref	Site	2010-2018	2018/ 19	2019/ 20	2020/ 21	2021/ 22	2022/ 23	2023-2028	2028-2030	2030- 2033	2033 2010-		Planning Status
Sites without Current Planning Permission >6 units (continued)		UF Site 1 and 2 Land West of Mile Oak Road,	0	0	0	0	0	0	30	0	0	0	30	
	690	Portslade UF Site 11 Benfield Valley, north Hangleton Lane UF Site 12 Benfield Valley, south Hangleton Lane	0	0	0	0	0	0	60	0	0	0	60	UF Site No planning app UF Site No planning app UF Site No planning app
		UF Site 16 Land at and adjoining Horsdean Recreation Ground, Patcham	0	0	0	0	0	0	40 25	0	0	0	25	UF Site No planning app
	698	UF Site 17 Land at Ladies Mile, Carden Avenue	0	0	0	0	0	0	35	0	0	0		UF Site No planning app
	710	UF Site 32 land at Southdown Riding School	0	0	0	0	0	0	15	0	0	0	15	UF Site No planning app
		UF Site 33 Land North of Warren Road	0	0	0	0	0	0	30	0	0	0		UF Site No planning app
		UF Site 37 Roedean Miniature Golf Course	0	0	0	0	0	0	0	0	25	0		UF Site No planning app
	722	UF Site 42 Land adjacent to Ovingdean Road	0	0	0	0	22	23	0	0	0	0	45	UF Site No planning app
	1000	UF Site 46a Land at Former Nursery site west of Saltdean Vale	0	0	0	0	0	0	18	0	0	0	18	UF Site No planning app
	1004	UF Site 36 Land south of Warren Road (including mixed open spaces and Lawns Memorial Cemetery)	0	0	0	0	0	0	8	0	0	0	8	UF Site No planning app
	6182	UF Site 21a of cluster of sites at Coldean	0	0	0	0	0	0	12	0	0	0	12	UF Site No planning app
		UF Site 38-39 Cluster at Ovingdean Farm	0	0	0	0	0	0	50	0	0	0		UF Site No planning app
	169	UF Site 21 of cluster of sites at Coldean	0	0	0	0	0	100	0	0	0	0	100	UF Site Pre Application Stage
	712	UF Site 30 Land at and adjoining Brighton Race Course	0 0 0 0 0 150 0		0	0		UF Site Pre Application Stage						
		Total	0	0	12	335	342	287	698	254	572	180	1928	
			1606	69	282	693	529	418	1497	278	572	180	5372	

## 6.4 Table C: Small Identified Sites (<6 units net)

## a) Small Identified Sites as at 1st April 2018

	Identified	Small Sites
2017/18 Planning Monitoring Data	Total Units	Adjusted Units
Small Commenced (Including Prior Approval)	176	176
Small Not Started (Excluding Prior Approval)	169	152*
Projected Delivery from Identified Small Sites		328

<sup>\*</sup>Includes 10% non-implementation discount applied to small sites not yet started.

## b) Assumed Delivery Phasing for Small Identified Sites

Expected distribution of	Small sites	Small sites not	
identified supply	commenced	started	Total
2018/19 (Year 1)	88	50	138
2019/20 (Year 2)	88	51	139
2020/21 (Year 3)		51	51
2021/22 (Year 4)			0
2022/23 (Year 5)			0
Total 2018-2023 (Years 1-5)	176	152	328

#### 6.5 Table D: Prior Approvals for Conversion to Residential

## a) Calculation of Supply from Prior Approvals

Prior Approvals	Net Units
Large Not Started Prior Approval	182
Small Not Started Prior Approval	17
Total	199
Total with 30% Discount	139

## b) Outstanding Prior Approvals

Ref	Site	Units	Planning Status
6167	Crown House 21 Upper North Street Brighton	59	Not Started 2018
6099	P&H House 106-112 Davigdor Road Hove	57	Not Started 2018
6137	RAYFORD HOUSE, School Road, Hove, BN3 5HX	32	Not Started 2018
6119	Units 11-14 Hove Business Centre, Fonthill Road, Hove	15	Not Started 2018
6149	1 - 6 Grand Parade Brighton	12	Not Started 2018
6190	177 Westbourne Street, Hove, BN3 5FB	7	Not Started 2018
	Total	182	

## 6.6 Table E: Housing Supply from Estate Regeneration Programme

## **Existing and projected housing delivery from HRA sites**

	Completions	1 - 5 Year Supply	6- 10 Year Supply	11- 12 Year Supply	Total Supply	
	2010-2018 2018-2023 2023-2028		2023-2028	2028-2030	Total Supply	
Delivery target		50	00		500	
Completions	145	-	-	-	145	
Approved planning applications	-	89	0	0	89	
Total units delivered or identified	145	89	0	0	234	
Assumed delivery on sites not yet identified	-	0	190	76	266	

#### 6.7 Table F: Small Site Windfall Allowance

## a) Net Completions on Small Sites (<6 units) 2008-2018

Monitoring Year	New Build	Conversions	Change of use	Conversions & Changes of Use	Total
2008/09	42	63	44	107	149
2009/10	34	37	40	77	111
2010/11	41	67	40	107	148
2011/12	70	43	52	95	165
2012/13	45	40	27	67	112
2013/14	28	30	38	68	96
2014/15	44	19	78	97	141
2015/16	88	27	77	104	192
2016/17	37	28	76	104	141
2017/18	77	30	51	81	158
Total	506	384	523	907	1413
%	36%	27%	37%	64%	100%

## b) Average Net Completions on Small Sites

	Total completions over period	Average completions per year
2008/09 - 2017/18 (10 Years)	1413	141
2013/14 - 2017/18 (5 Years)	728	146

## c) Assumed Five Year Supply from Small Windfall Sites

		Projected annual small site completions								
	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023	2018-2023				
Small identified sites (see Table C)	138	139	51	0	0	328				
Small windfall allowance	0	0	95	146	146	387				
Total supply from all small sites	138	139	146	146	146	715				

#### 6.8 Chart A: Housing Trajectory

#### **Housing Trajectory Position 2018**



